

Your **Vote** Counts!

OMEGA HEALTHCARE INVESTORS, INC.

2023 Annual Meeting

Vote by June 4, 2023

11:59 PM ET



OMEGA HEALTHCARE INVESTORS, INC.
303 INTERNATIONAL CIRCLE, SUITE 200
HUNT VALLEY, MD 21030



V02042-P90828

You invested in OMEGA HEALTHCARE INVESTORS, INC. and it's time to vote!

You have the right to vote on proposals being presented at the Annual Meeting. **This is an important notice regarding the availability of proxy material for the stockholder meeting to be held on June 5, 2023.**

Get informed before you vote

View the Notice and Proxy Statement and Annual Report online OR you can receive a free paper or email copy of the material(s) by requesting prior to May 22, 2023. If you would like to request a copy of the material(s) for this and/or future stockholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxyvote.com. If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy.



For complete information and to vote, visit www.ProxyVote.com

Control #

Smartphone users

Point your camera here and
vote without entering a
control number



Vote Virtually at the Meeting*

June 5, 2023
10:00 AM EDT

Virtually at:
www.virtualshareholdermeeting.com/OHI2023

*Please check the meeting materials for any special requirements for meeting attendance.

THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presented at the upcoming stockholder meeting. Please follow the instructions on the reverse side to vote these important matters.

| Voting Items | Board Recommends |
|---|------------------|
| 1. Election of Directors Nominees: | |
| 1a. Kapila K. Anand | ✓ For |
| 1b. Craig R. Callen | ✓ For |
| 1c. Dr. Lisa C. Egbuonu-Davis | ✓ For |
| 1d. Barbara B. Hill | ✓ For |
| 1e. Kevin J. Jacobs | ✓ For |
| 1f. C. Taylor Pickett | ✓ For |
| 1g. Stephen D. Plavin | ✓ For |
| 1h. Burke W. Whitman | ✓ For |
| 2. Ratification of Independent Auditors Ernst & Young LLP for fiscal year 2023. | ✓ For |
| 3. Approval, on an Advisory Basis, of Executive Compensation. | ✓ For |
| 4. Advisory Vote on Frequency of Advisory Votes on Executive Compensation. | 1 Year |
| 5. Approval of Amendment to the Omega Healthcare Investors, Inc. 2018 Stock Incentive Plan to increase the number of shares of Common Stock authorized for issuance thereunder. | ✓ For |

NOTE: Such other business as may properly come before the meeting or any adjournment thereof.

Prefer to receive an email instead? While voting on www.ProxyVote.com, be sure to click "Delivery Settings".